

Financial Results for the Third Quarter of the Fiscal Year Ending September 30, 2026

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 Stock code number: 6877
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 Scheduled date of commencement of dividend payment: —
 Supplementary material: None
 Financial results meeting: None

Stock exchange listing: Tokyo Stock Exchange
 URL: <http://www.obara-g.com/en/>

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the Third Quarter of FY2026 (October 1, 2025 through June 30, 2026)

(1) Business Results (Cumulative total) (Percentages indicate changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third Quarter of FY2026	54,693	21.1	9,356	32.3	9,677	30.0	6,277	26.3
Third Quarter of FY2025	45,166	10.6	7,072	8.2	7,444	2.1	4,971	3.7

(Note) Comprehensive income: 10,232 million yen, 102.7% (Q3 of FY2026); 5,049 million yen, (33.0)% (Q3 of FY2025)

	Net income per share	Diluted net income per share
	Yen	Yen
Third Quarter of FY2026	421.42	371.34
Third Quarter of FY2025	309.88	267.23

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
Third Quarter of FY2026	107,962	77,142	71.3
FY2025	103,830	74,679	71.8

(Note) Shareholders' equity: 76,993 million yen (Q3 of FY2026), 74,533 million yen (FY2025)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
	Yen	Yen	Yen	Yen	Yen
FY2025	—	60.00	—	90.00	150.00
FY2026	—	60.00	—		
FY2026 (Forecast)				90.00	150.00

(Note) Revision to the previously announced dividend forecast: None

3. Consolidated Financial Forecast for the FY2026 (October 1, 2025 through September 30, 2026)

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	71,500	15.9	11,480	18.4	11,800	16.0	7,600	12.4	510.23

(Note) Revision to the previously announced consolidated financial forecast: None

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