

Financial Results for the Third Quarter of the Fiscal Year Ending September 30, 2025

Company name: Obara Group Incorporated Stock exchange listing: Tokyo Stock Exchange

Stock code number: 6877 URL: http://www.obara-q.com/en/

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Scheduled date of commencement of dividend payment: —

Supplementary material: None Financial results meeting: None

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the Third Quarter of FY2025 (October 1, 2024 through June 30, 2025)

(1) Business Results (Cumulative total) (Percentages indicate changes from the corresponding period of the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income	
	Millions of yen %				
Third Quarter of FY2025	45,166 10.6	7,072 8.2	7,444 2.1	4,971 3.7	
Third Quarter of FY2024	40,841 (1.0)	6,539 (9.3)	7,288 (5.4)	4,793 (12.5)	

(Note) Comprehensive income: 5,049 million yen, (33.0)% (Q3 of FY2025); 7,539 million yen, 32.2% (Q3 of FY2024)

	Net income per share	Diluted net income per share	
	Yen	Yen	
Third Quarter of FY2025	309.88	276.23	
Third Quarter of FY2024	274.99	267.20	

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
Third Quarter of FY2025	103,233	73,533	71.1
FY2024	100,808	73,800	73.1

(Note) Shareholders' equity: 73,392 million yen (Q3 of FY2025), 73,728 million yen (FY2024)

2. Dividends

Z. Dividerius	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
FY2024 FY2025	Yen — — — — — — — — — — — — — — — — — — —	Yen 60.00 60.00	Yen — — — — — — — — — — — — — — — — — — —	Yen 90.00	Yen 150.00
FY2025 (Forecast)				90.00	150.00

(Note) Revision to the previously announced dividend forecast: None

3. Consolidated Financial Forecast for the FY2025 (October 1, 2024 through September 30, 2025)

(Percentages indicate changes from the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen %	Yen			
Full Year	60,700 7.6	9,200 0.0	9,500 (3.1)	6,500 (3.3)	405.14

(Note) Revision to the previously announced consolidated financial forecast: None

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