

Financial Results for the Second Quarter of the Fiscal Year Ending September 30, 2018

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>
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 Scheduled date of commencement of dividend payment: June 11, 2018
 Supplementary material: Yes
 Financial results meeting: Yes

(Figures are rounded off to the nearest million yen.)

1. Consolidated Results for the Second Quarter of FY 2018 (October 1, 2017 through March 31, 2018)

(1) Business Results (Cumulative total) (Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second Quarter of FY2018	24,645	12.9	4,497	9.5	4,579	1.4	4,309	50.3
Second Quarter of FY2017	21,833	(21.2)	4,105	(32.4)	4,518	(25.5)	2,867	(22.9)

(Note) Comprehensive income: 4,117 million yen, (31.9%) (Second Quarter of FY2018); 6,043 million yen, 226.2% (Second Quarter of FY2017)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Second Quarter of FY2018	235.62		225.74	
Second Quarter of FY2017	156.77		150.16	

(2) Financial Position

	Total assets		Net assets		Shareholders' equity ratio	
	Millions of yen		Millions of yen		%	
Second Quarter of FY2018	72,494		46,307		63.7	
FY2017	67,339		43,650		64.7	

(Note) Shareholders' equity: 46,208 million yen (Second Quarter of FY2018), 43,560 million yen (FY2017)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
FY2017	– Yen	30.00 Yen	– Yen	80.00 Yen	110.00 Yen
FY2018	–	40.00			
FY2018 (Forecast)			–	50.00	90.00

(Note) Revision to recently announced dividend forecast: None

3. Consolidated Financial Forecast for the FY2018 (October 1, 2017 through September 30, 2018)

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full Year	49,500	6.4	9,600	6.5	9,800	(0.9)	8,000	26.5	437.38	

(Note) Revision to recently announced consolidated financial forecast: None

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