

November 10, 2014

## Financial Results for the Fiscal Year Ended September 30, 2014

Company name: Obara Group Inc. Stock exchange listing: First section of the Tokyo Stock Exchange  
 Stock code number: 6877 URL: <http://www.obara-g.com/>  
 Representative: Yasushi Obara, President  
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning  
 Telephone number: 81-46-271-21111  
 Scheduled date of ordinary general meeting of shareholders: December 19, 2014  
 Scheduled date of filing financial statement: December 22, 2014  
 Scheduled date of commencement of dividend payment: December 22, 2014  
 Supplementary material: Yes  
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen)

### 1. Consolidated Results for the FY2014 (October 1, 2013 through September 30, 2014)

#### (1) Business Results (cumulative total) (Percentages indicated changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2014	47,761	23.8	8,938	42.3	9,656	31.5	6,186	34.7
FY2013	38,582	19.6	6,280	40.5	7,343	59.5	4,593	69.0

(Note) Comprehensive income: FY2014: 9,224 million yen ( (1.7%) ) FY2013: 9,385 million yen (162.8%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2014	319.67	—	18.0	17.9	18.7
FY2013	236.42	—	17.0	17.8	16.3

(Reference) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: FY2014: — million yen FY2013: —million yen

#### (2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2014	60,388	40,168	62.6	1,959.17
FY2013	47,461	32,812	65.4	1,596.45

(Reference) Shareholders'equity: FY2014: 37,812 million yen FY2013: 31,019 million yen

#### (3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and Cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2014	8,376	(2,080)	(2,330)	17,297
FY2013	5,655	(285)	(1,664)	12,126

### 2. Dividends

(Base date)	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Annual			
FY2013	Yen —	Yen 10.00	Yen —	Yen 40.00	Yen 50.00	Millions of yen 971	% 21.1	% 3.6
FY2014	—	20.00	—	50.00	70.00	1,351	21.9	3.9
FY2015 (Forecast)	—	30.00	—	30.00	60.00		21.1	

(Note) 1. End of FY2013 dividend breakdown : Ordinary dividend 30.00 yen and commemorative dividend 10.00 yen  
 2. FY2013 full year dividend breakdown : Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen  
 3. End of FY2014 dividend breakdown : Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen  
 4. FY2014 full year dividend breakdown : Ordinary dividend 60.00 yen and commemorative dividend 10.00 yen

3 . Consolidated Earnings Forecast for the year ending September 30, 2015 (October 1, 2014 through September 30, 2015)  
 (Percentages for full business year indicated changes from the previous fiscal year, and for interim period changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2015	23,050	(5.2)	4,050	(19.6)	4,050	(24.9)	2,425	(32.2)	125.64
Full Year	47,400	(0.8)	8,450	(5.5)	8,550	(11.5)	5,500	(11.1)	284.97

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