



August 04, 2014

OBARA GROUP

## Financial Results for the Third Quarter of the Fiscal Year Ending September 30, 2014

Company name: Obara Group Inc. Stock exchange listing: First section of the Tokyo Stock Exchange  
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>  
 Representative: Yasushi Obara, President  
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department  
 Telephone number: +81-46-271-2111  
 Scheduled date of filing financial statement : August 13, 2014  
 Scheduled date of commencement of dividend payment : —  
 Supplementary material: None  
 Financial results meeting : None

(Figures are rounded off to the nearest one million yen)

### 1. Consolidated Results for the Third Quarter of FY2014 (October 1, 2013 through June 30, 2014)

(1) Business Results (cumulative total) (Percentages indicated changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third Quarter of FY2014	36,644	32.1	7,297	57.3	7,578	33.7	4,885	30.3
Third Quarter of FY2013	27,735	15.6	4,640	42.5	5,667	66.5	3,749	88.8

(Note) Comprehensive income: Third Quarter of FY2014: 6,091 million yen ((25.8%)) Third Quarter of FY2013: 8,205 million yen(188.4%)

	Net income per share	Diluted net income Per share
	Yen	Yen
Third Quarter of FY2014	252.25	—
Third Quarter of FY2013	192.99	—

### (2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
Third Quarter of FY2014	55,009	37,034	63.4
FY2013	47,461	32,812	65.4

(Reference) Shareholders' equity: Third Quarter of FY2014: 34,862 million yen FY2013: 31,019million yen

### 2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Annual
	Yen	Yen	Yen	Yen	Yen
FY2013	—	10.00	—	40.00	50.00
FY2014	—	20.00			
FY2014 (Forecast)			—	20.00	40.00

(Note) 1.Revision of dividend forecast for this period : None

2. End of FY2013 dividend breakdown : Ordinary dividend 30.00 yen and commemorative dividend 10.00 yen

3. FY2013 full year dividend breakdown : Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen

### 3. Consolidated Financial Forecast for the year ending September 30, 2014

(Percentages indicated changes from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	44,500	15.3	7,750	23.4	8,150	11.0	5,150	12.1	265.12

(Note) Revision of consolidated financial forecast during this quarter: None