



May 07, 2014

OBARA GROUP

## Financial Results for the Second Quarter of the Fiscal Year Ending September 30, 2014

Company name: Obara Group Inc Stock exchange listing: First section of the Tokyo Stock Exchange  
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>  
 Representative: Yasushi Obara, President  
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department  
 Telephone number: +81-46-271-2111  
 Scheduled date of filing financial statement : May 14, 2014  
 Scheduled date of commencement of dividend payment : June 10, 2014  
 Supplementary material: Yes  
 Financial results meeting : Yes

(Figures are rounded off to the nearest one million yen)

### 1. Consolidated Results for the Second Quarter of FY2014 (October 1, 2013 through March 31, 2014)

(1) Business Results (cumulative total) (Percentages indicated changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second Quarter of FY2014	24,325	34.3	5,038	61.4	5,395	39.3	3,576	53.8
Second Quarter of FY2013	18,106	18.4	3,121	64.4	3,874	81.7	2,326	101.3

(Note) Comprehensive income: Second Quarter of FY2014: 4,652 million yen ( $\Delta$ 22.4%) Second Quarter of FY2013: 5,994 million yen (124.5%)

	Net income per share	Diluted net income Per share
	Yen	Yen
Second Quarter of FY2014	184.34	—
Second Quarter of FY2013	119.71	—

### (2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
Second Quarter of FY2014	52,324	35,983	65.0
FY2013	47,461	32,812	65.4

(Reference) Shareholders' equity: Second Quarter of FY2014: 34,027 million yen FY2013: 31,019 million yen

### 2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Annual
	Yen	Yen	Yen	Yen	Yen
FY2013	—	10.00	—	40.00	50.00
FY2014	—	20.00			
FY2014 (Forecast)			—	20.00	40.00

(Note) 1. Revision of dividend forecast for this period : None

2. End of FY2013 dividend breakdown : Ordinary dividend 30.00 yen and commemorative dividend 10.00 yen

3. FY2013 full year dividend breakdown : Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen

### 3. Consolidated Financial Forecast for the year ending September 30, 2014

(Percentages indicated changes from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	44,500	15.3	7,750	23.4	8,150	11.0	5,150	12.1	265.12

(Note) Revision of consolidated financial forecast during this quarter: None

This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. Obara Group Inc. assumes no responsibility for accuracy, correctness or contents of this English text.