



Financial Results for the Fiscal Year Ended September 30, 2012

Company name: Obara Group Inc. Stock exchange listing: First section of the Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/>
 Representative: Yasushi Obara, President
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 Scheduled date of ordinary general meeting of shareholders: December 21, 2012
 Scheduled date of filing financial statement: December 25, 2012
 Scheduled date of commencement of dividend payment: December 25, 2012
 Supplementary material: Yes
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen)

1. Consolidated Results for the FY2012 (October 1, 2011 through September 30, 2012)

(1) Business Results (cumulative total) (Percentages indicated changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2012	32,259	(9.0)	4,469	3.0	4,604	8.2	2,718	(19.6)
FY2011	35,460	24.6	4,338	89.1	4,256	78.9	3,382	383.8

(Note) Comprehensive income: FY2012: 3,572 million yen (37.0%) FY2011: 2,606 million yen (646.3%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2012	139.90	—	12.5	13.7	13.9
FY2011	174.08	—	17.5	13.7	12.2

(Reference) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: FY2012: — million yen FY2011: — million yen

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2012	35,103	24,147	65.5	1,183.67
FY2011	31,983	21,210	63.6	1,047.44

(Reference) Shareholders' equity: FY2012: 22,999 million yen FY2011: 20,352 million yen

(3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and Cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2012	2,439	(485)	(660)	6,692
FY2011	3,208	39	(1,755)	5,224

2. Dividends

(Base date)	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY2011	—	10.00	—	20.00	30.00	582	17.2	3.0
FY2012	—	10.00	—	20.00	30.00	582	21.4	2.7
FY2013 (Forecast)		10.00	—	10.00	20.00		19.4	

3. Consolidated Earnings Forecast for the year ending September 30, 2013 (October 1, 2012 through September 30, 2013)

(Percentages for full business year indicated changes from the previous fiscal year, and for interim period changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2013	15,550	1.7	1,700	(10.4)	1,680	(21.2)	1,090	(5.7)	56.09
Full Year	31,000	(3.9)	3,300	(26.2)	3,200	(30.5)	2,000	(26.4)	102.92