JL OBARA GROUP

Revision on consolidated forecast for the fiscal year ending 30 September 2021

YAMATO, Kanagawa, Japan - 30 April 2021 - Obara Group Inc. (TSE Code 6877) today announced the revision on its consolidated forecast for the fiscal year ending 30 September 2021 as follows.

1. Consolidated forecast for the cumulative Q2 (1 Oct. 2020 - 31 Mar. 2021)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Original forecast (A)	Million yen 21,200	Million yen 2,550	Million yen 2,750	Million yen 1,900	Yen 112.05
Revised forecast (B)	20,800	3,450	3,950	2,500	150.51
Difference (B-A)	(400)	900	1,200	600	
Ratio (B-A)/A	(1.9)%	35.3%	43.6%	31.6%	
Cumulative result of Q2 of the previous fiscal year	21,307	3,367	3,845	2,549	141.48

2. Consolidated forecast for the full fiscal year (1 Oct. 2020 - 30 Sep. 2021)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Original forecast (A)	Million yen 42,400	Million yen 5,100	Million yen 5,500	Million yen 3,800	Yen 224.11
Revised forecast (B)	41,500	6,600	7,100	5,400	325.10
Difference (B-A)	(900)	1,500	1,600	1,600	
Ratio (B-A)/A	(2.1)%	29.4%	29.1%	42.1%	
Result of the previous fiscal year	44,230	6,754	7,474	5,103	288.28

3. Reason of the revision

Mostly due to recovering market conditions in Asia, its consolidated forecasts for the cumulative Q2 and for the full fiscal year are both expected to exceed the original forecasts.

Note: The forecast revision above is based on Obara Group's assumptions, judgments and beliefs in light of the information currently available to us. The forecast includes risks and uncertainties. Actual result may differ from the forecast by a variety of factors.

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